



TRF Challenges of Tomorrow





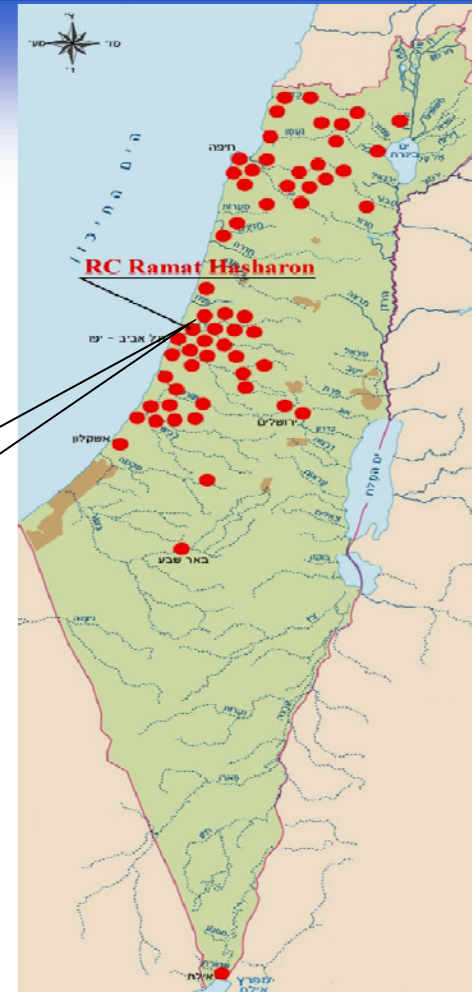
Zone 19, part





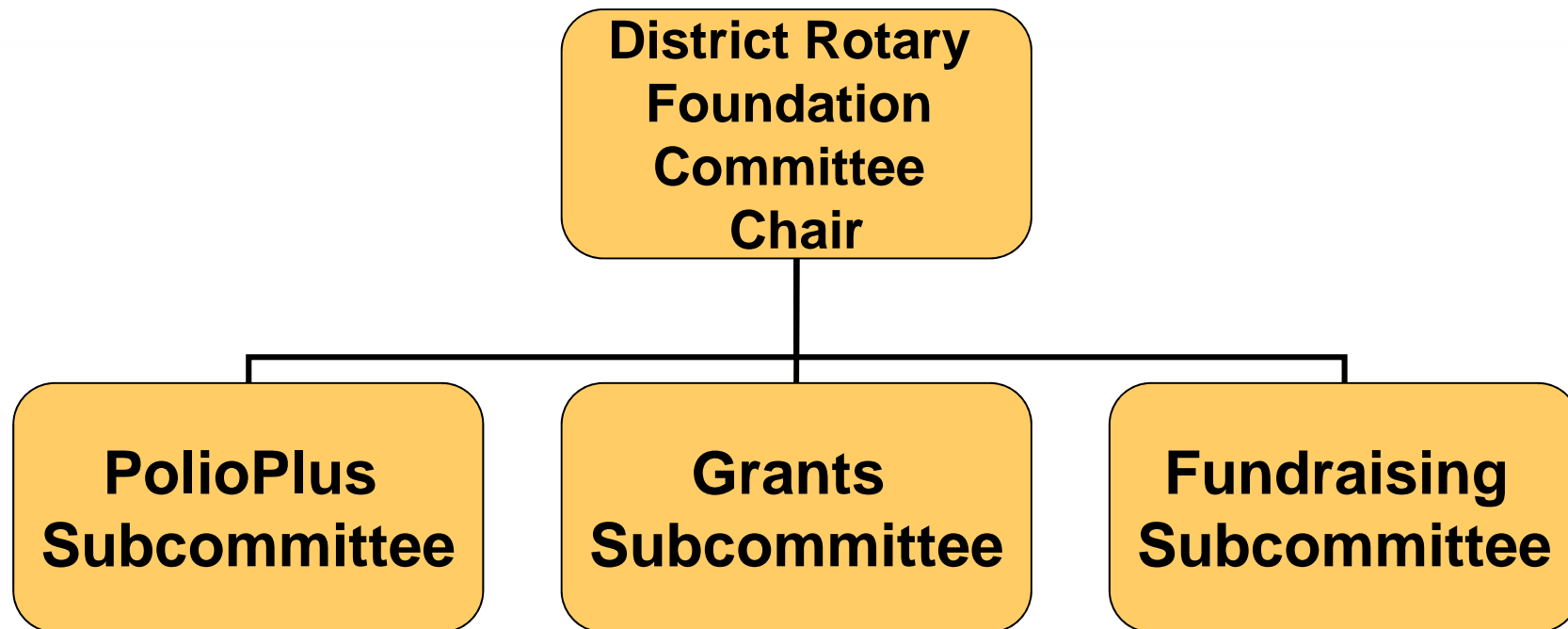
Rotary District 2490 Israel

**RC Ramat
Hasharon**





District Structure



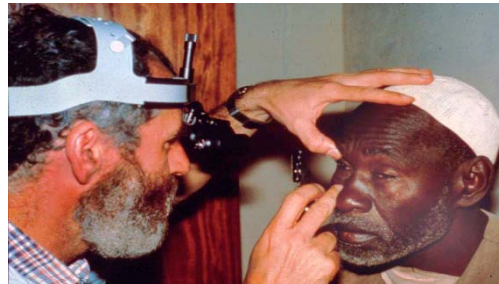
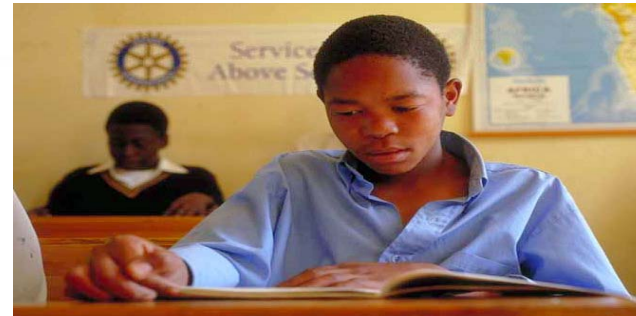


***“Doing good in
the World”***

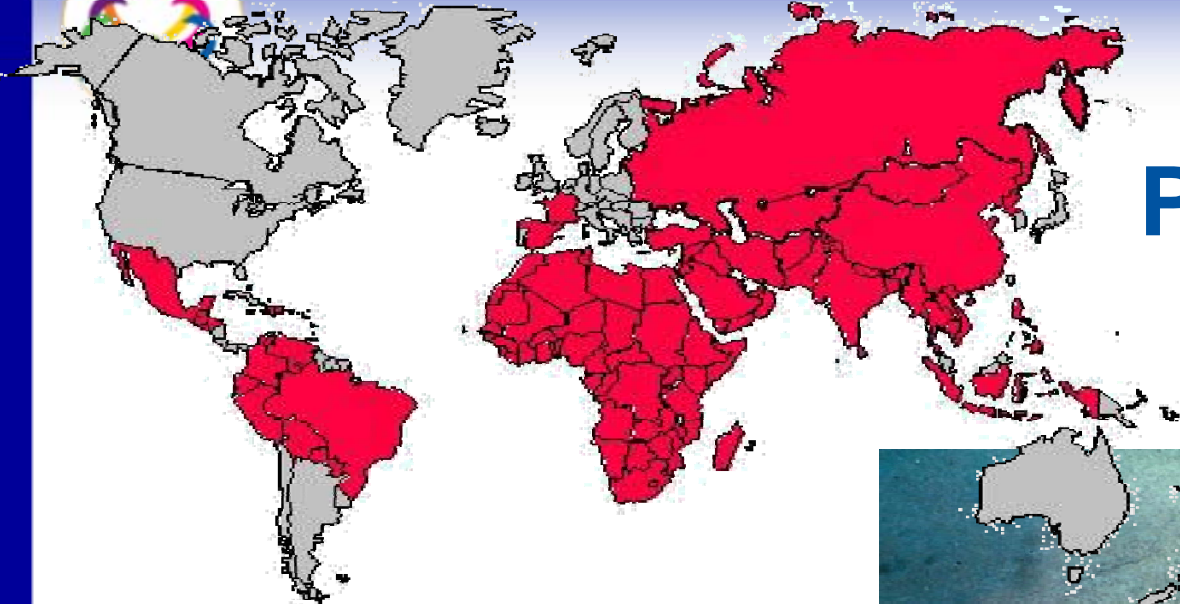
Arch Klumph



THE WORLD NEEDS ROTARY



Rotary Projects



POLIO 1985

**THE WORLD
TO END POLIO
NEEDS ROTARY**





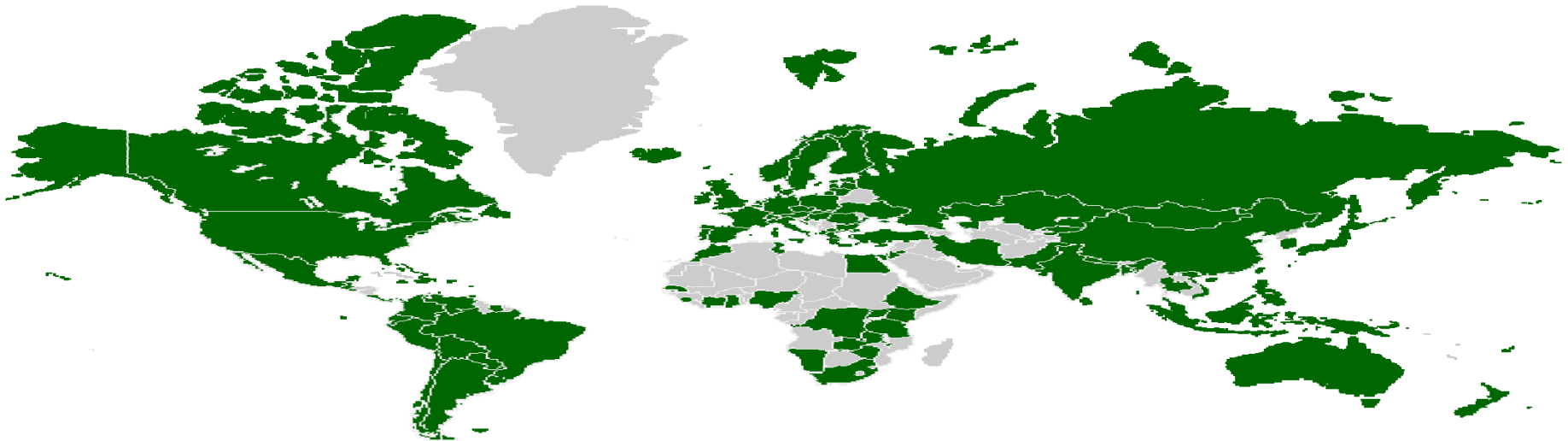
POLIO PLUS 2011







Ambassadorial Scholarships:



The largest privately-funded international scholarship program in the world.

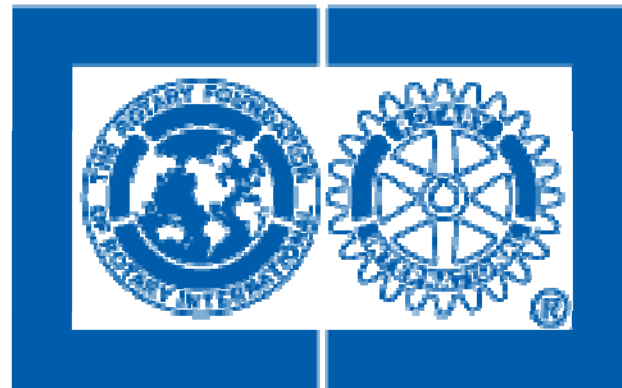


Group Study Exchange





Rotary World Peace Scholars



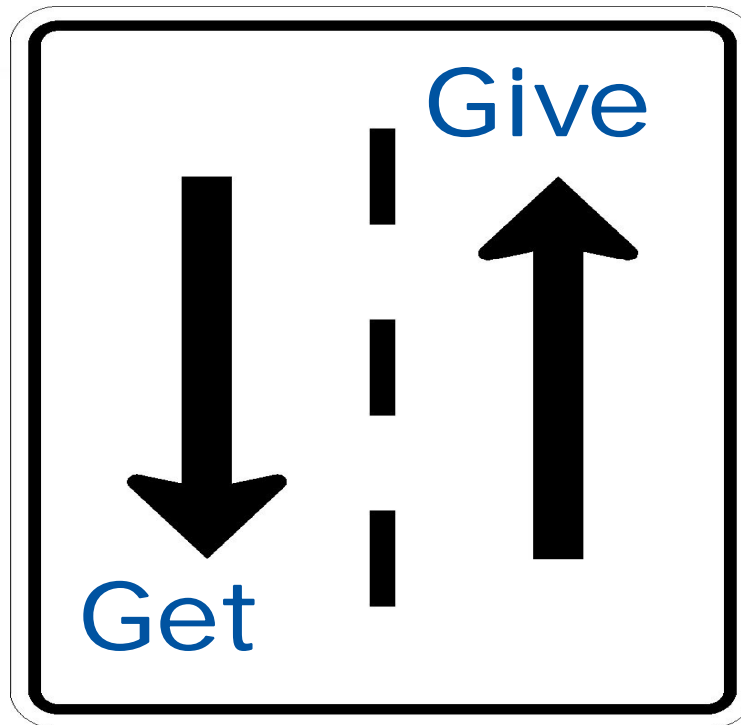


Rotary Alumni





Two way road:





E.R.E.Y.

\$100



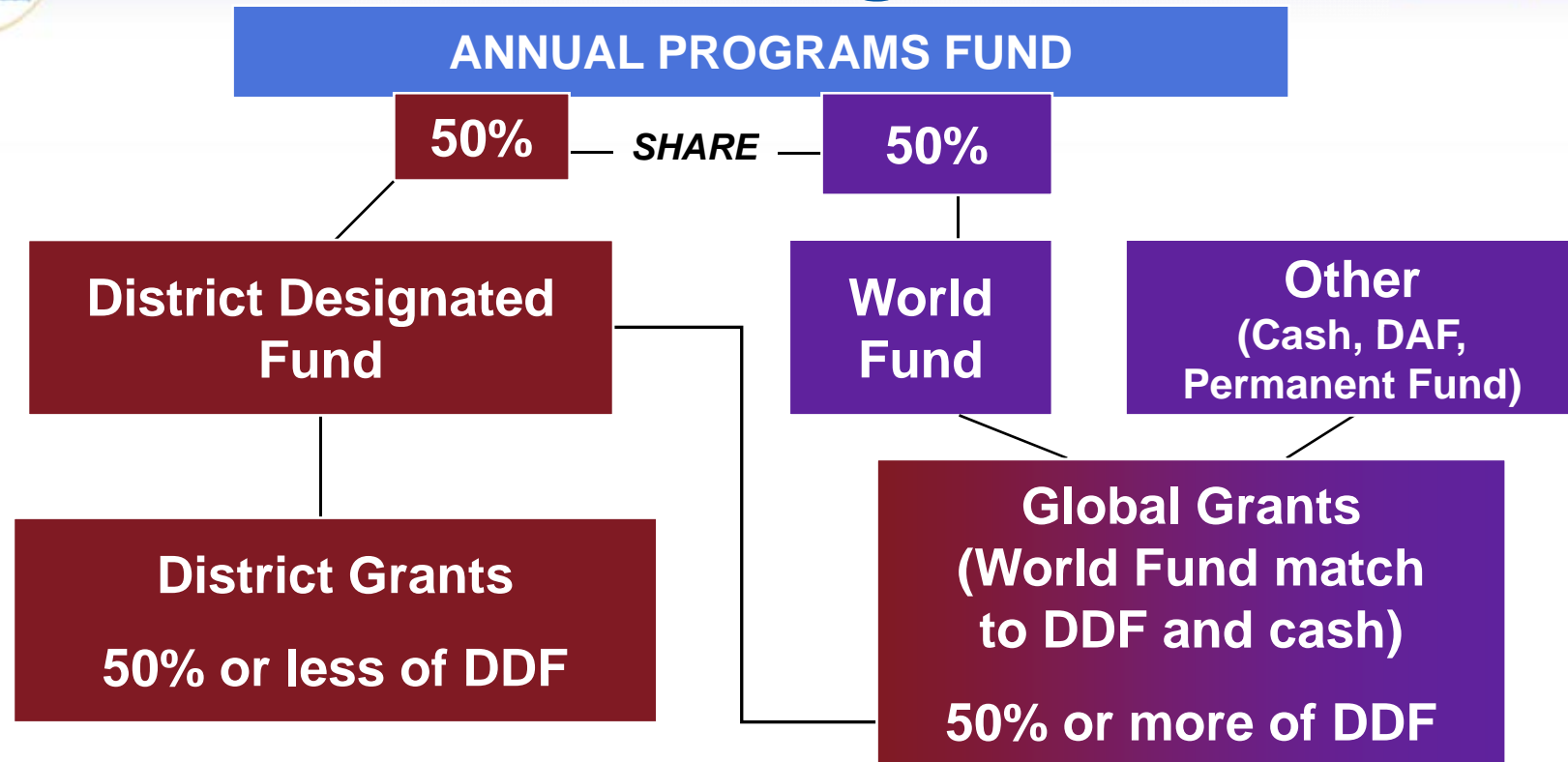
Annual Giving

- Annual Giving is the lifeblood for Foundation Programs
- Annual Giving split 50% World Fund, 50% **District Designated Fund** through *SHARE*
- Funds from Annual Giving available to districts 3 years after they are contributed.





Funding Model





The Permanent

Fund



Permanent Fund Goal

US\$ 1 billion by 2025



FUTURE VISION:
**Preparing for time of
change**



Timeline





Purpose of Future Vision Plan

- Simplify programs and processes
- Increase the impact of service efforts
- Offer program options to achieve goals
- Build a stronger sense of ownership
- Gain greater understanding of the Foundation's work
- Enhance public image



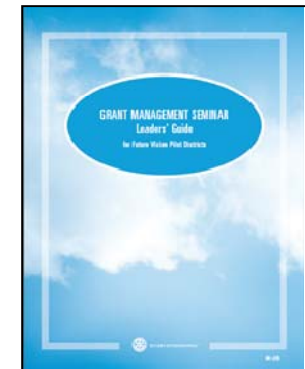
Future Vision Plan Goals

- 1. The plan simplifies Foundation programs.**
- 2. The plan focuses Rotarian service efforts where they will have the greatest impact by addressing priority world needs that are relevant to Rotarians.**
- 3. The plan offers funding options to help achieve both global and local goals.**
- 4. The plan helps to increase the sense of ownership at the district and club levels by transferring more decisions to the districts.**
- 5. Through the plan, we hope to advance understanding of the Foundation's work and enhance Rotary's public image.**



District–Clubs Qualification

- Verify qualification through Member Access
- Ensure the MOU has been implemented and signed
- Qualify clubs
- Grant management seminar
 - At PETS, district assembly, or district conference
 - As separate meeting





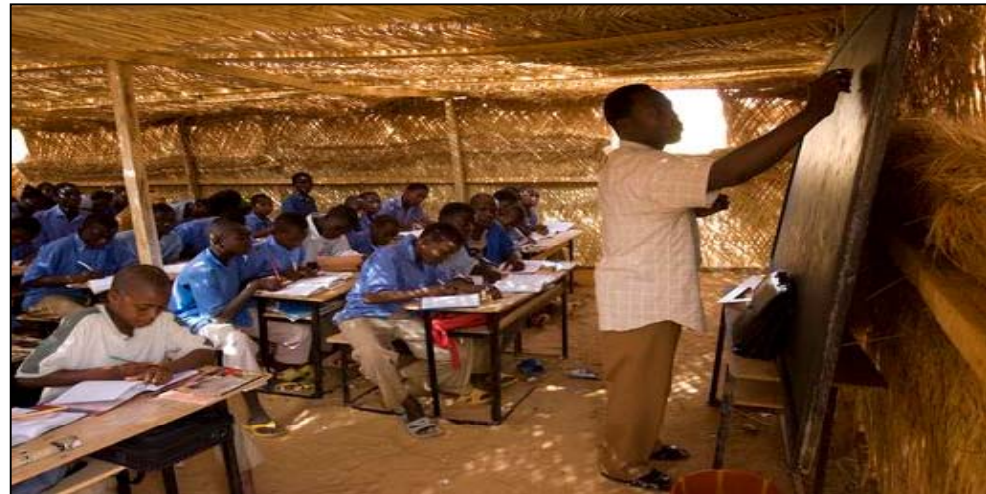
Two Grant Types

- District grants
 - Block grants made to districts to support smaller projects locally and internationally
- Global grants
 - Support larger projects with sustainable, high-impact outcomes in six areas of focus



District Grants Business Cycle

- Spending plan
- Application
- Payment
- Reporting





Global Grants Business Cycle

- Proposal
- Application
- Payment
- Reporting





Foundation Information/Updates



The Rotary Foundation 2010 Financial Results

Revenues

\$322.8

Investment Earnings \$54.3
Contributions \$268.5

US\$(millions)

Increase in Net Assets \$96.2

Expenses

\$226.6

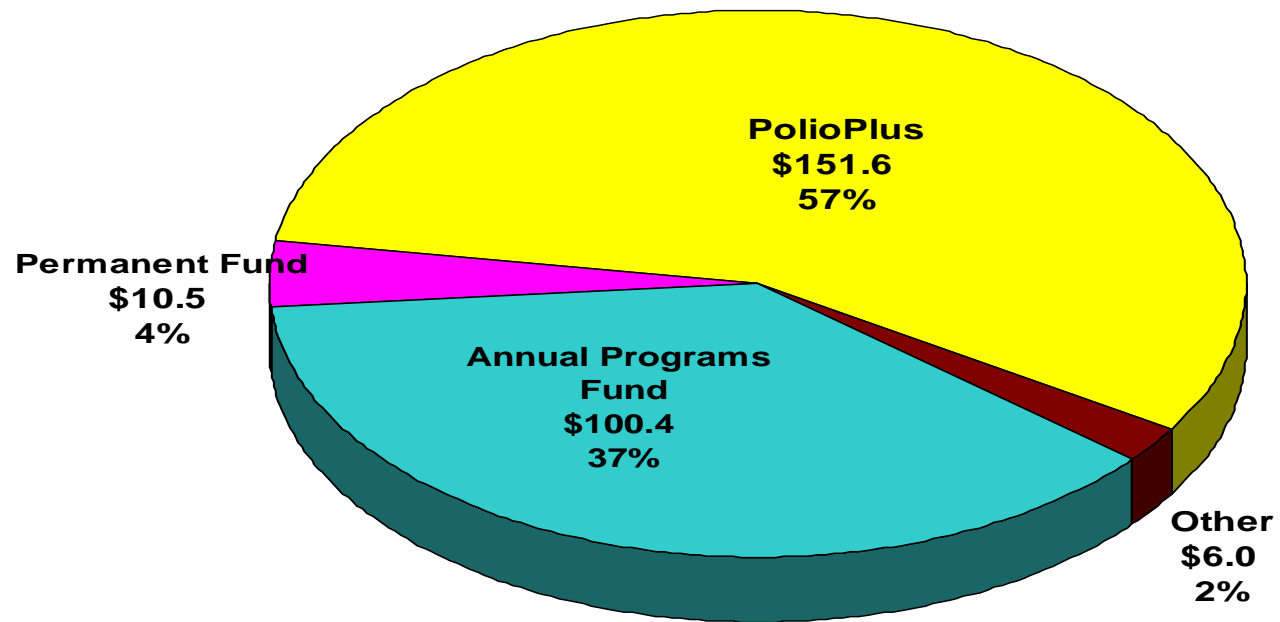
General Admin \$5.2
Fund Dev \$16.5
Program Ops \$17.9
Program Awards \$187.0



The Rotary Foundation

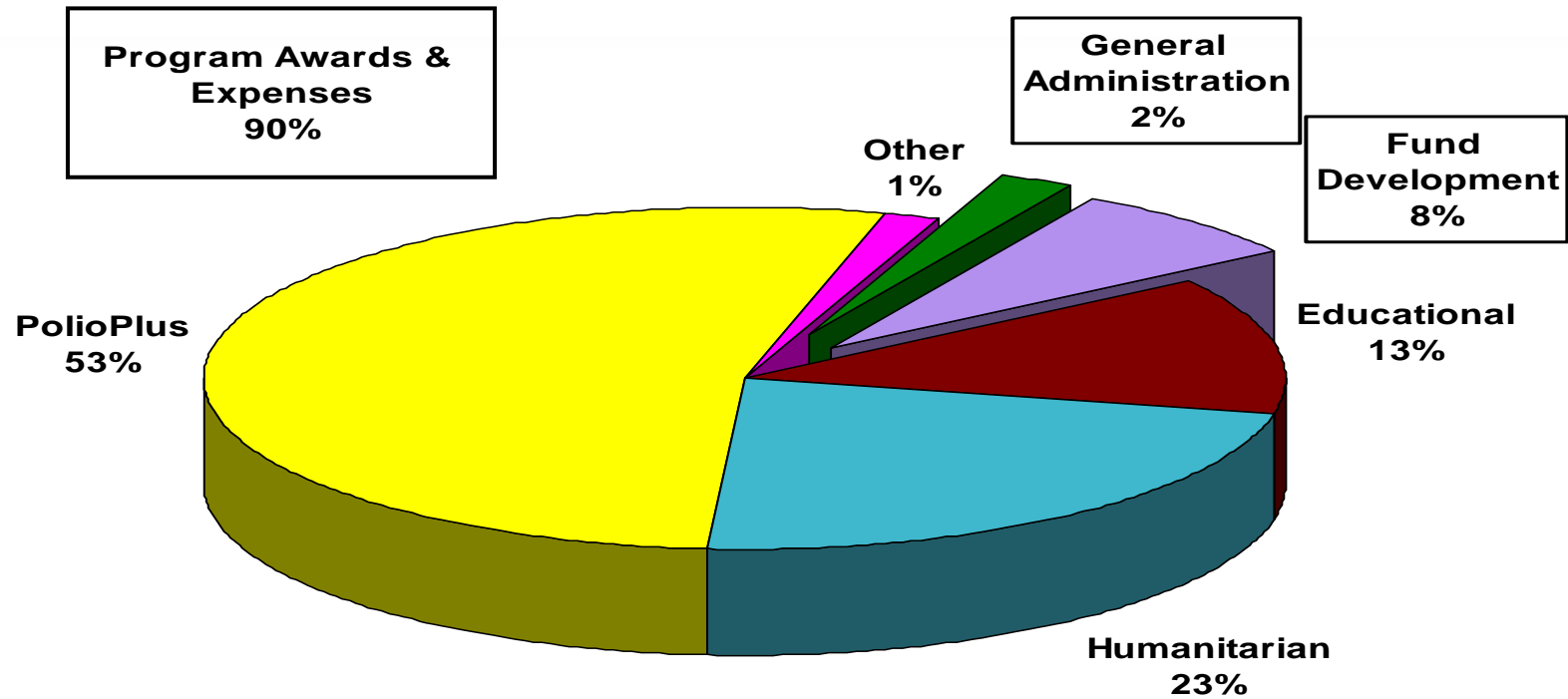
2009-10 Designation of Contributions

US\$268.5 million





What the Foundation Spent in 2010 US\$226.6 million





Top Giving Countries for 2010-11 .



Top 30

33

Rank	Country	Rotarians	% of All Rotarians	Clubs	% of All Clubs	Annual Giving	Other Giving	Permanent Fund	Total Contributions	Annual Giving Per Capita
1	United States	353881	29%	7850	23%	\$37,305,722	\$60,636,226	\$6,332,663	\$104,274,611	\$105.42
2	Japan	88985	7%	2301	7%	\$11,453,440	\$3,332,334	\$750,728	\$15,536,502	\$128.71
3	Korea, Republic of	57287	5%	1493	4%	\$9,493,627	\$954,499	\$362,301	\$10,810,427	\$165.72
4	India	106376	9%	3023	9%	\$6,276,706	\$3,732,166	\$518,929	\$10,527,801	\$59.00
5	Canada	26394	2%	730	2%	\$3,554,034	\$4,179,273	\$516,069	\$8,249,376	\$134.65
6	Brazil	53496	4%	2345	7%	\$4,144,223	\$2,247,126	\$190,920	\$6,582,271	\$77.47
7	UK	52930	4%	1793	5%	\$3,036,697	\$2,573,882	\$683,963	\$6,294,542	\$57.37
8	Germany	49523	4%	979	3%	\$3,894,363	\$2,336,978	\$0	\$6,231,341	\$78.64
9	Australia	32505	3%	1137	3%	\$3,804,372	\$2,050,686	\$121,544	\$5,976,602	\$117.04
10	Taiwan	19026	2%	556	2%	\$3,683,026	\$1,379,072	\$838,200	\$5,900,298	\$193.58
11	Italy	42557	4%	792	2%	\$2,964,245	\$1,680,455	\$76,338	\$4,721,038	\$69.65
12	France	33449	3%	1052	3%	\$2,846,133	\$1,372,223	\$175,717	\$4,394,073	\$85.09
13	Mexico	10455	1%	570	2%	\$1,098,389	\$644,723	\$23,539	\$1,766,651	\$105.06
14	Netherlands	19534	2%	483	1%	\$785,423	\$806,949	\$0	\$1,592,372	\$40.21
15	Hong Kong	1393	0%	49	0%	\$380,968	\$224,124	\$953,003	\$1,558,096	\$273.49
16	Philippines	20317	2%	795	2%	\$1,256,446	\$242,110	\$12,650	\$1,511,206	\$61.84
17	Thailand	6831	1%	277	1%	\$837,905	\$483,782	\$37,585	\$1,359,272	\$122.66
18	Denmark	11347	1%	278	1%	\$330,667	\$723,377	\$1,061	\$1,055,105	\$29.14
19	Sweden	28229	2%	558	2%	\$468,928	\$563,343	\$9,033	\$1,041,304	\$16.61
20	Nigeria	5422	0%	236	1%	\$841,587	\$144,537	\$33,020	\$1,019,144	\$155.22
21	New Zealand	9092	1%	242	1%	\$689,549	\$286,354	\$37,143	\$1,013,046	\$75.84
22	Belgium	9756	1%	248	1%	\$523,175	\$456,815	\$14,493	\$994,483	\$53.63
23	Finland	11405	1%	301	1%	\$183,196	\$625,124	\$100	\$808,420	\$16.06
24	Austria	6861	1%	138	0%	\$369,319	\$433,440	\$1,000	\$803,759	\$53.83
25	Argentina	11580	1%	638	2%	\$544,754	\$165,329	\$7,198	\$717,281	\$47.04
26	Venezuela	1923	0%	100	0%	\$121,935	\$51,087	\$502,020	\$675,042	\$63.41
27	Norway	12431	1%	323	1%	\$347,362	\$278,960	\$4,000	\$630,322	\$27.94
28	South Africa	4843	0%	229	1%	\$419,437	\$165,872	\$39,498	\$624,807	\$86.61
29	Switzerland	12001	1%	208	1%	\$469,649	\$147,946	\$1,611	\$619,206	\$39.13
30	Spain	4649	0%	203	1%	\$240,178	\$317,382	\$23,995	\$581,555	\$51.66
	Total 30 Countries	1104478	92%	29927	88%	\$102,365,455	\$93,236,176	\$12,268,321	\$207,869,952	\$92.68



District 2000



SHARE Contribution Detail

District: 2000 (LIECHTENSTEIN; (part of) SWITZERLAND)

Program Year: 2014 (2013-14)

As of Date: 21-Oct-2011

Rotary Year: 2011 (2010-11)

Amount in US Dollars

Entity	ID	Description	Jul 10	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	YTD
Rotary Club	76182	Zurich Balvoir International	0.00	0.00	0.00	1,581.63	0.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	2,581.63
Total for Rotary Year 2010-11			8,868.19	9,267.35	8,195.24	59,128.34	37,535.73	21,543.46	2,091.84	6,000.00	11,368.43	10,128.06	6,180.31	19,516.37	199,823.32
Total for District 2000 and PY 2014			8,868.19	9,267.35	8,195.24	59,128.34	37,535.73	21,543.46	2,091.84	6,000.00	11,368.43	10,128.06	6,180.31	19,516.37	199,823.32

Distribution of Share Total

50% of Share Total to World Fund: **\$99,911.66**

50% of Share Total to District Designated Fund (DDF) : **\$99,911.66**

\$99,991.66

\$99,991.66

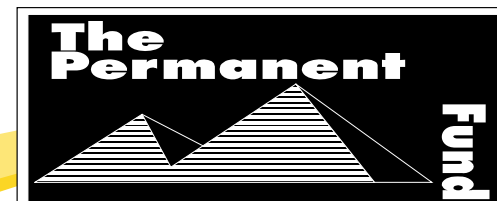


TRF

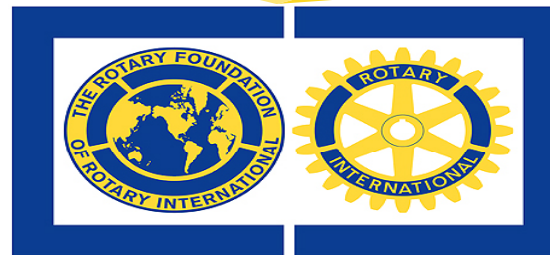
“OUR FOUNDATION “
“ YOUR FOUNDATION “



For support today



To secure tomorrow





Future Vision Resources

- E-mail:
 - fvqualification@rotary.org
 - futurevision@rotary.org
- RI website :
 - www.rotary.org/en/fvdistrict



Rotary.org Resources



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District leaders
District Leadership Plan
Regional coordinators
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Download resources
Membership and development

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Grant structure
Qualification
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Resources

Future Vision

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E-mail page

Resources

The Rotary Foundation offers several resources to help Future Vision pilot districts. E-mail futurevision@rotary.org if you have questions or comments about these resources.

District training manual addenda (PDFs)

- ▶ Future Vision Addendum to the *Club President's Manual* (222-EN)
- ▶ Future Vision Addendum to the *Club Rotary Foundation Committee Manual* (226e-EN)
- ▶ Future Vision addendum to the *District Governor's Training Manual* (233-EN)
- ▶ Future Vision Addendum to the *Presidents-elect Training Seminar Leaders' Guide* (243-EN)
- ▶ Future Vision Addendum to the *Presidents-elect Training Seminar Leaders' Guide - slides* (243-



Member Access



ROTARY INTERNATIONAL®
THE ROTARY FOUNDATION®

Welcome to The Rotary Foundation Future Vision Pilot Site

The goal of the Future Vision pilot is to test the Future Vision Plan's streamlined grant-making model and increase Rotarian participation in the grant-making process. Districts in the Future Vision pilot will have a direct role in managing Rotary Foundation grant funds.

District 9550 Qualification →

Qualification Status: Qualified
Expires: 25-Sep-2009

- ✓ [Part 1: Memorandum of Understanding \(MOU\)](#)
- ✓ [Part 2: Financial Assessment Information](#)
- ✓ [Part 3: District Payee Information](#)
- ✓ [Part 4: Review and Approve](#)

District Grant Request & Agreement Form

2009 | [2010](#) | [2011](#) | [View All](#) |

Active Requests: [12 \(View\)](#)

Approved Requests: [20 \(View\)](#)

Active Agreements: [5 \(View\)](#)

[+ Add New](#)

Global Grant Proposals →

2009 | [2010](#) | [2011](#) | [View All](#) |

Approved Proposals: [12 \(View\)](#)

Pending Proposals: [20 \(View\)](#)

Applications & Projects →

2009 | [2010](#) | [2011](#) | [View All](#) |

Applications Pending: [12 \(View\)](#)

Projects Active: [20 \(View\)](#)



Archimedes



***“Give me a place to stand
on and I will move the world”***



Thank You!